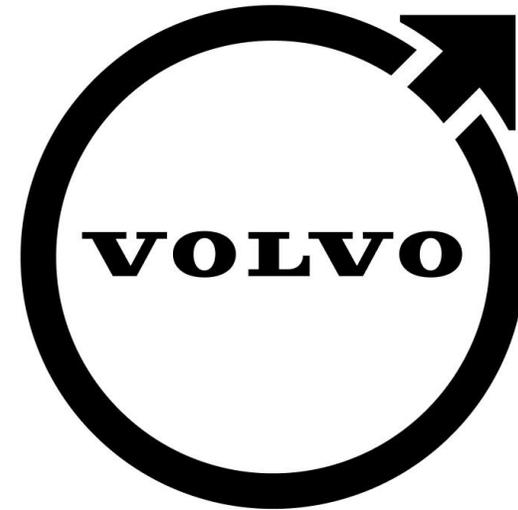


V O L V O



Meet your hosts



Jonas Odermalm
Vice President Electromobility
Product Management
Volvo Trucks



Andy Salter
Managing Director
Freight Carbon Zero



VOLVO

FREIGHT CARBON ZERO

Jonas Odermalm

Vice President Electromobility Product Management

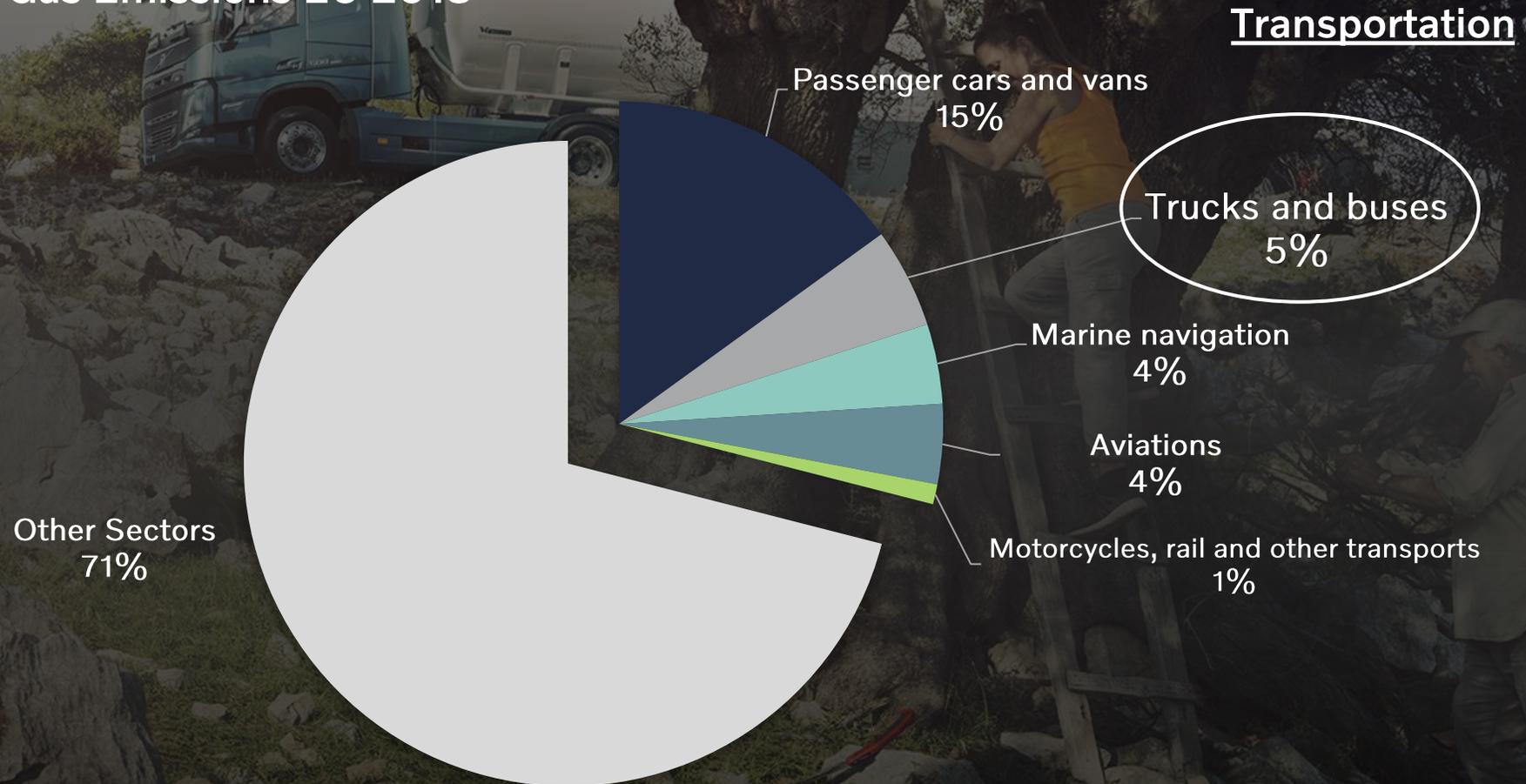
Volvo Trucks

Global Product Management | Jonas Odermalm | FCZ 2023 Webinar

2023-03-17

Part of the Problem – Part of the Solution

Greenhouse Gas Emissions EU 2018



Towards fossil free transports

50%

CO₂ reduction by

2030

100%

CO₂ reduction by

2040

Environmental Sustainability definitions

Zero Emission Vehicle:

Vehicle that does not emit green house gases from the onboard source of power - zero tail-pipe emissions.

Fossil-free:

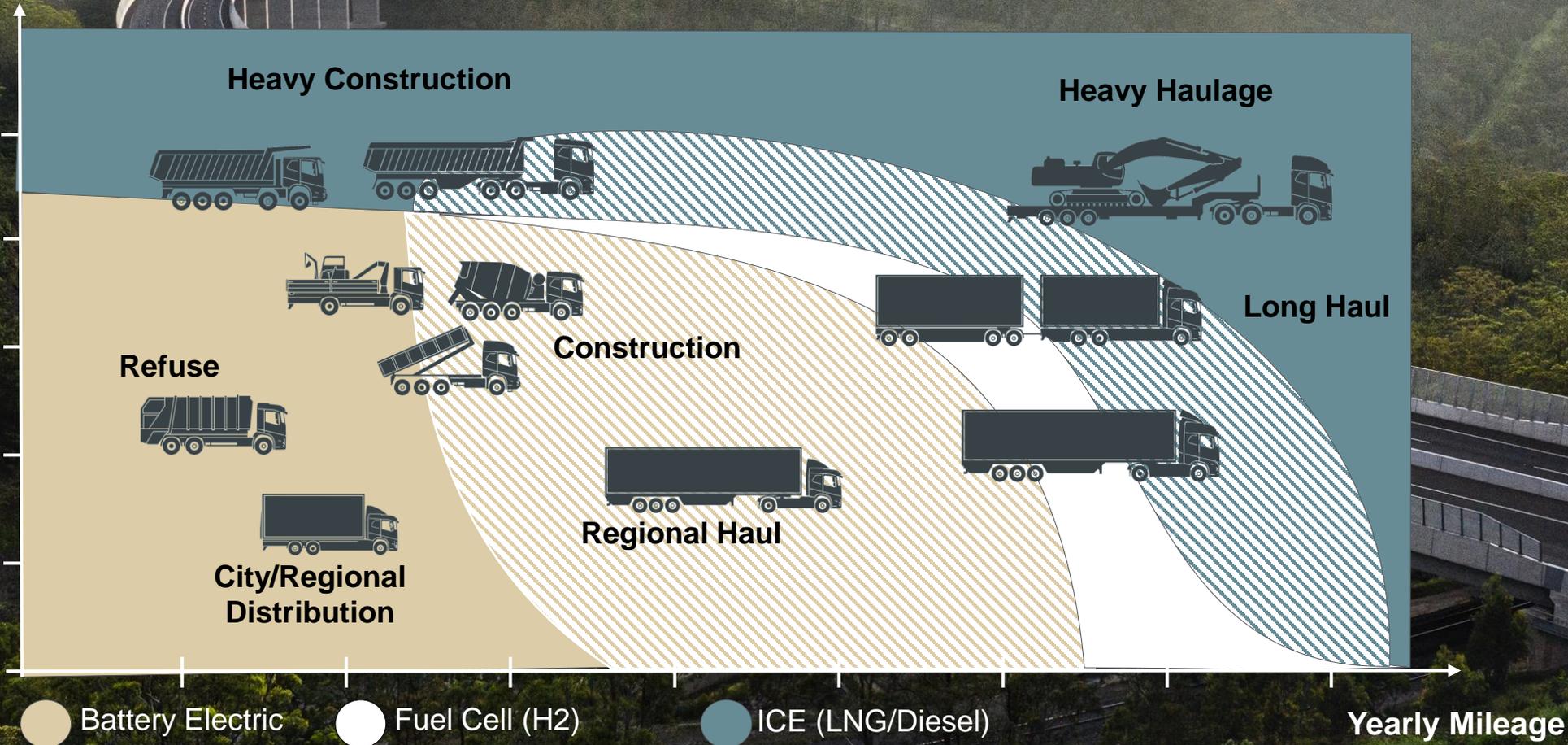
A product or service has been created without using fossil-fuels or fossil raw materials.

Net zero Emissions / Carbon Neutrality:

Achieving an overall balance between greenhouse gas emissions produced and greenhouse gas emissions taken out of the atmosphere across the supply chain.

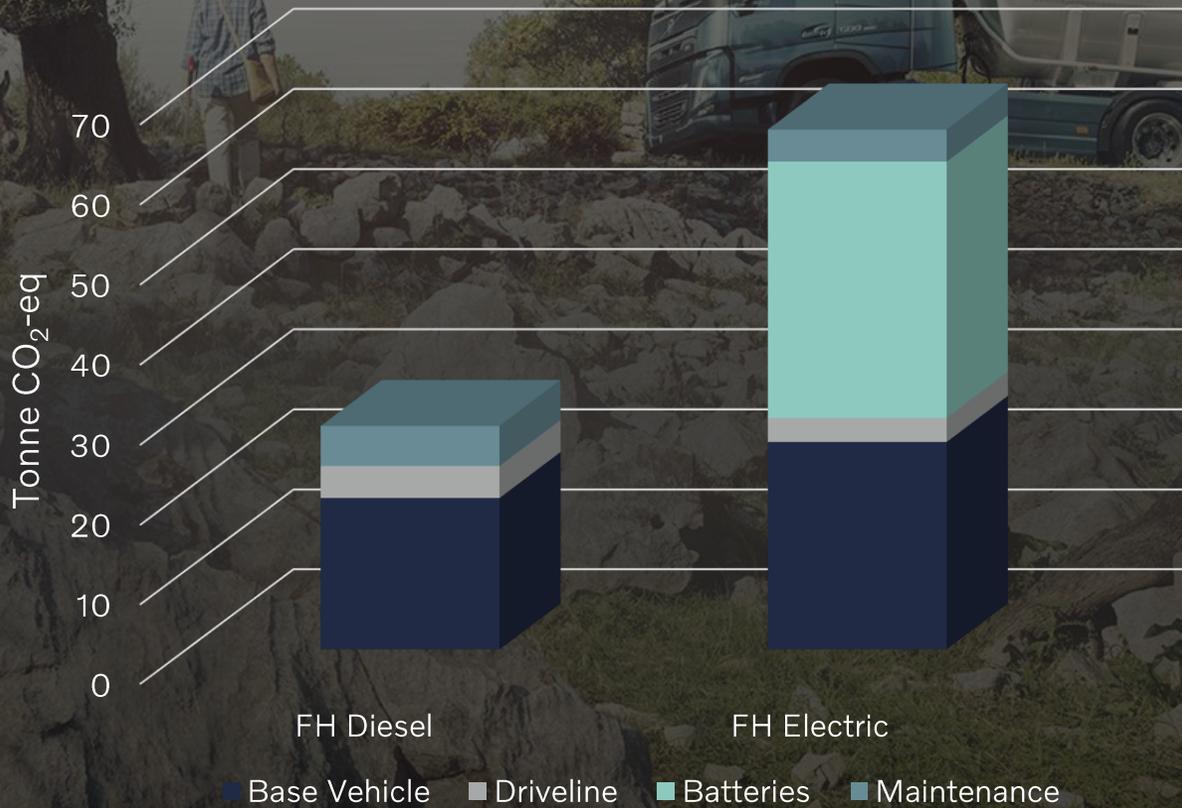
Several technologies needed to meet target -50% CO2

Energy Consumption

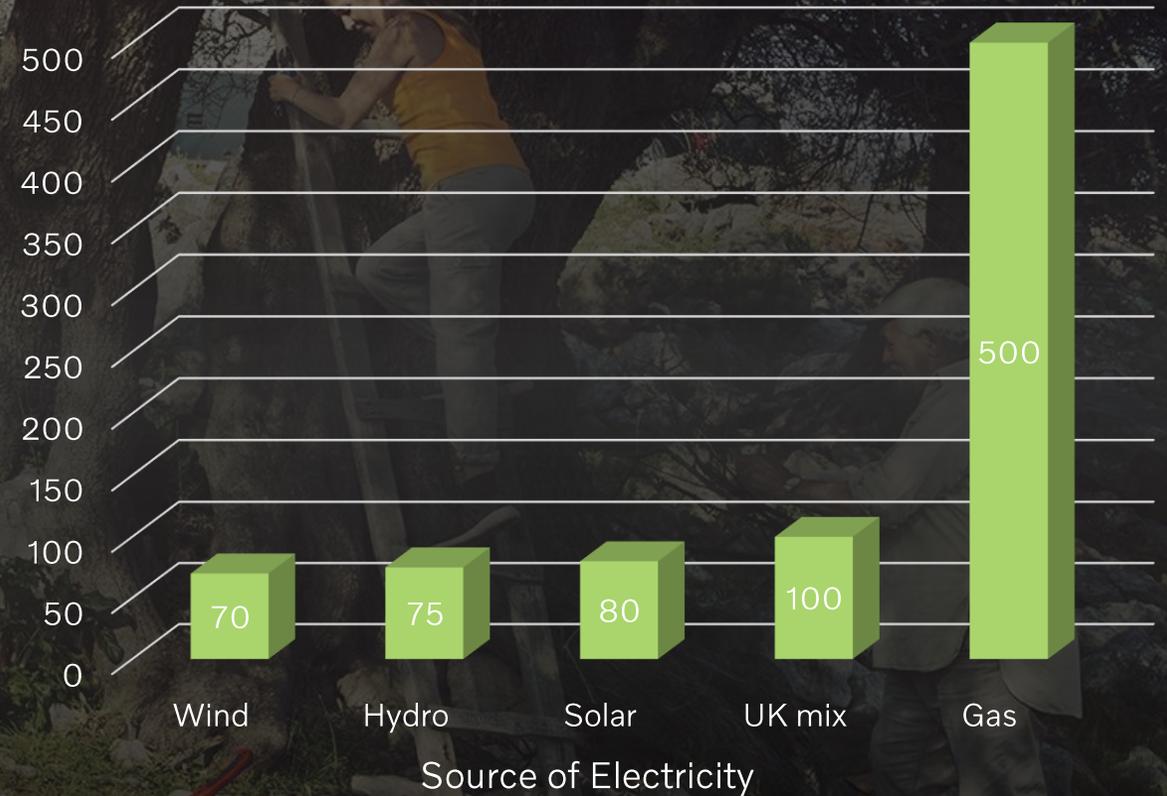


Part of the Problem – Part of the Solution

Carbon Footprint from Production & Maintenance



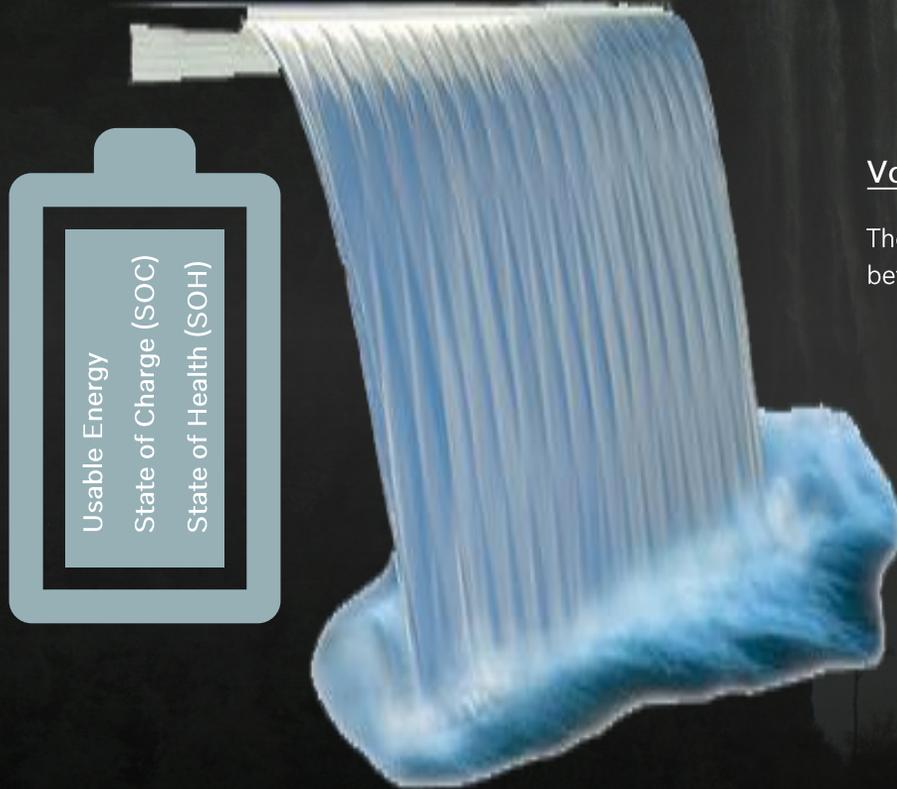
Driving Distance to break-even [tkm]



Electric Vehicle Terminology

Electric Current [Ampere (A)]

The stream of charged particles (electrons) moving between two points in an electrical circuit



Electric Energy [Watt-hour (Wh)]

Is the work done by the moving charged particles (electrons) in an electrical circuit.

$$\text{Energy} = \text{Power} * \text{time}$$

(1 kWh = 1000 Wh)

Voltage [Volt (V)]

The electric pressure or potential difference between two points in an electrical circuit



Electric Power [Watt (W)]

Is the rate at which electrical energy is transferred by an electrical circuit

$$\text{Power} = \text{Voltage} * \text{Current}$$

(1 kW = 1000 W)

Lithium-Ion Batteries

Cathode Materials

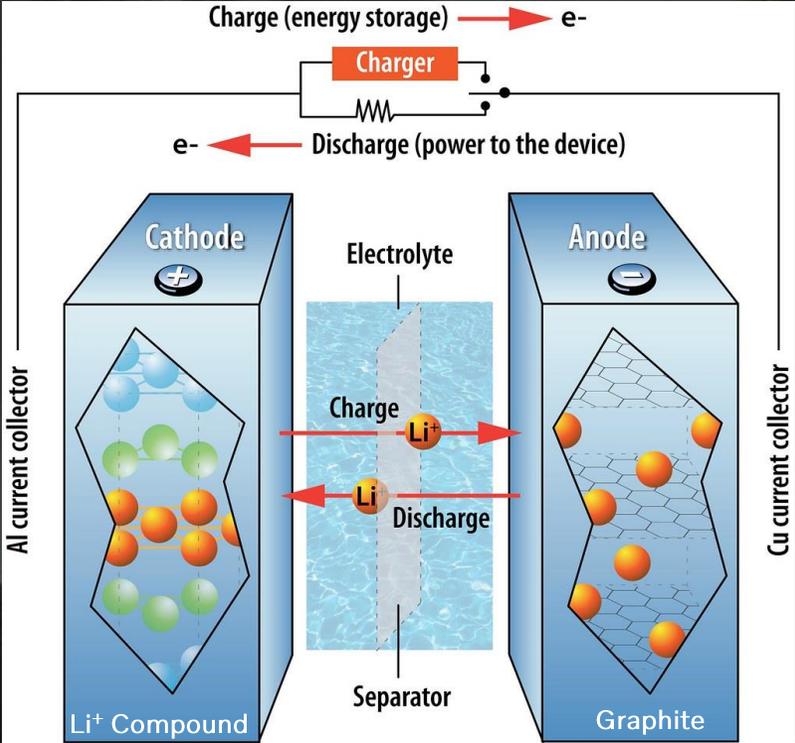
NCA – Lithium, Nickel, Cobalt, Aluminum

- Higher Power
- Higher energy density
- Better performance at sub-zero temperature

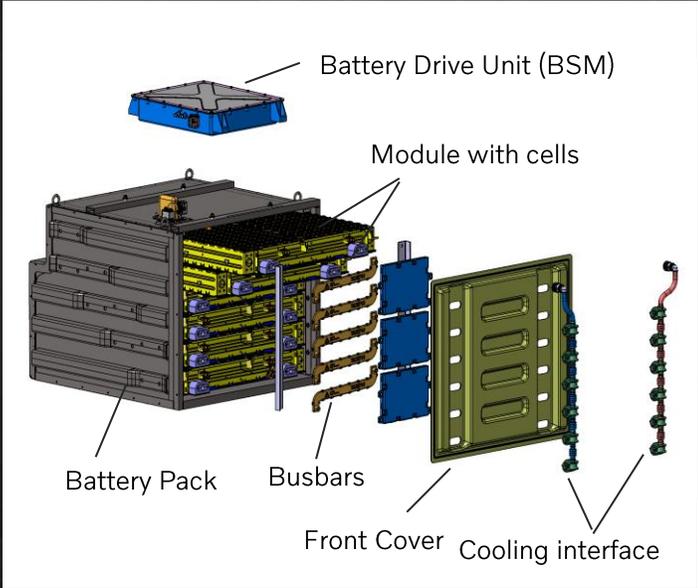
LFP – Lithium, Iron, Phosphate

- Higher cycle life
- Absence of scarce metals (Nickel & Cobalt)
- Lower cost
- Higher temperature tolerant cells
- Lower thermal run-away energetics cells

Battery Cell



Battery Pack



Electric Truck driveline basics

Obsolete systems/components

- ✓ Diesel Engine
- ✓ Muffler
- ✓ Aftertreatment System
- ✓ Fuel Tanks
- ✓ AdBlue Tank



Electric Drive Unit (MDS / Motors/Transmission)

Traction Batteries (2-6 BPs)



600 V

On-Board Chargers

Electrified Auxiliaries

- ✓ Air Compressor
- ✓ Cab Heater
- ✓ AC Compressor
- ✓ Servo Pump
- ✓ Power Take-off



Different ways to charge the vehicle

AC-charging

- Up to 43 kW from grid



CCS2 DC-charging

- Combined Charging System
- Up to 350 kW from grid



MCS DC-charging

- Megawatt Charging System
- Up to 3750 kW (3,75 MW) from grid



New standard for heavy duty commercial vehicles under development.

First deliveries expected 2024/2025

Truck Charging Options

Private



Vehicle dedicated charger

At vehicle "home" base

Charging over night

8h+

40 -100kW

70 – 80% of Energy

Restricted Public



Shared charging HW

At customer premises

Loading/unloading, change of driver etc

1-3h

150kW+

15 – 20 % of Energy

Public



Shared charging HW

At public locations

During non-charging related standstill

0,5-1,5h and 8h+

350kW+ and 40-100kW

5 – 10 % of Energy

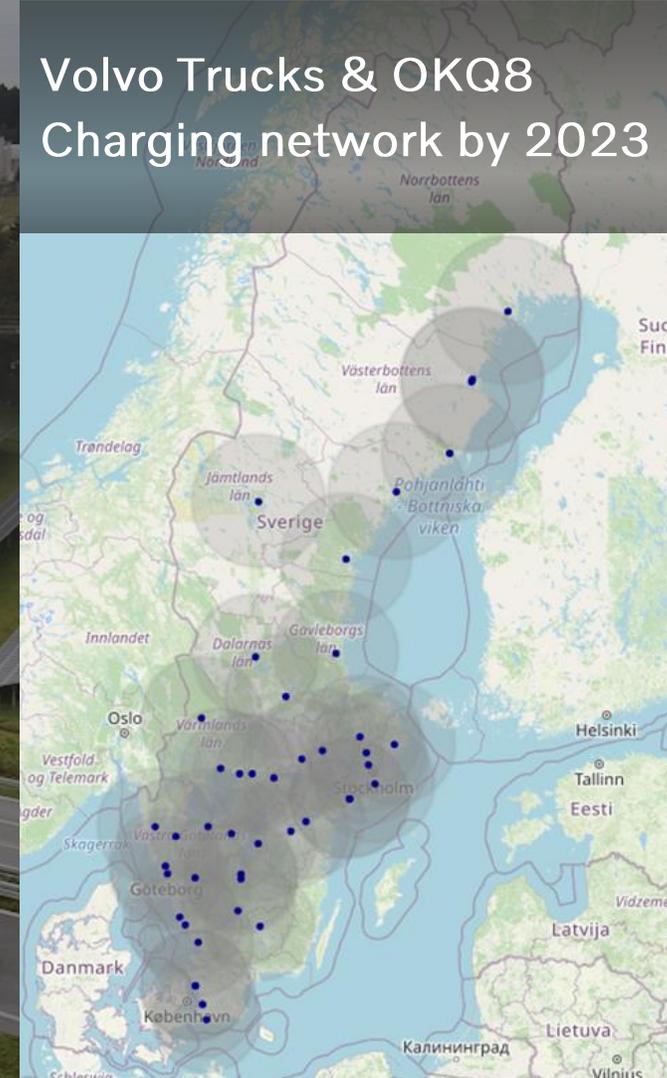
Transition through collaboration and strategic partnership

Volvo, Traton & Daimler in joint aim to build 1700 chargers in Europe



A graphic with a teal background featuring the logos of Daimler Truck, Traton, and Volvo Group. Below them is the Milence logo, which consists of the word "milence" in a lowercase sans-serif font next to a stylized orange and white checkered icon. At the bottom, the text "HIGH PERFORMANCE CHARGING NETWORK FOR EUROPE" is displayed in white, accompanied by a white lightning bolt icon.

Volvo Trucks & OKQ8 Charging network by 2023



OUR ELECTRIC LINE UP



FE Electric



FM Electric



FH Electric



VNR Electric



FMX Electric



FL Electric

Volvo FH / FM / FMX Electric

- Tractor & Rigid - 2, 3, 4-axes
- Driveline Power: 330 - 490 kW
- Energy capacity: 180 - 540 kWh (2-6 BPs)
- Charging power AC/DC: 43 kW / 250 kW
- Combination Weights up to 44 tones
- Driving Range up to 300 km

Service Contracts

Truck & Battery Monitoring

Range & Route planning

Energy & Environment

Financing

All Ready Electric – The widest offer available

2022

FH, FM, FMX Electric
Europe



Regional Distribution



Urban Construction



Regional Haul

2020

VNR Electric
North America



Local Distribution



Regional Transports

2019

FL & FE Electric
Europe



City Distribution



Refuse Collection



Light Construction

Energy Efficiency
Vehicle Range
Charging Speed
Total Cost of Ownership
Load Capacity
Markets
Segments
Applications

Hydrogen-powered Fuel Cell Electric Vehicle (FCEV)

Why Hydrogen (H₂)



CO₂ free fuel.



Produce H₂ when sun is shining, wind is blowing and store.



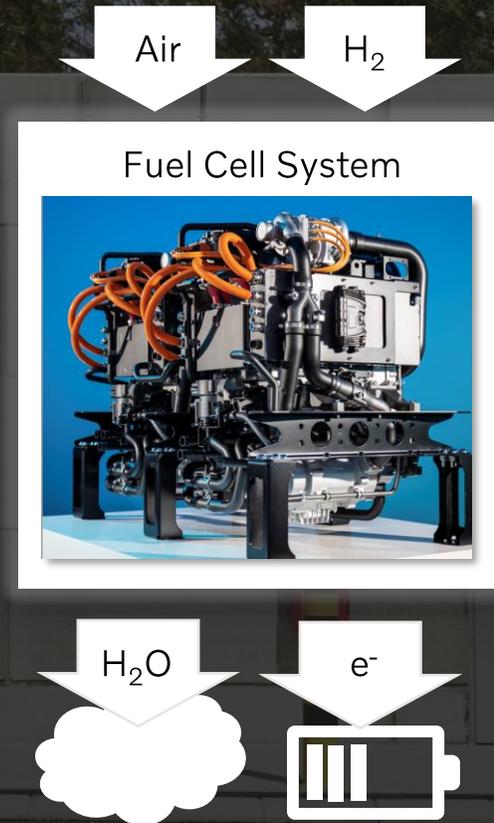
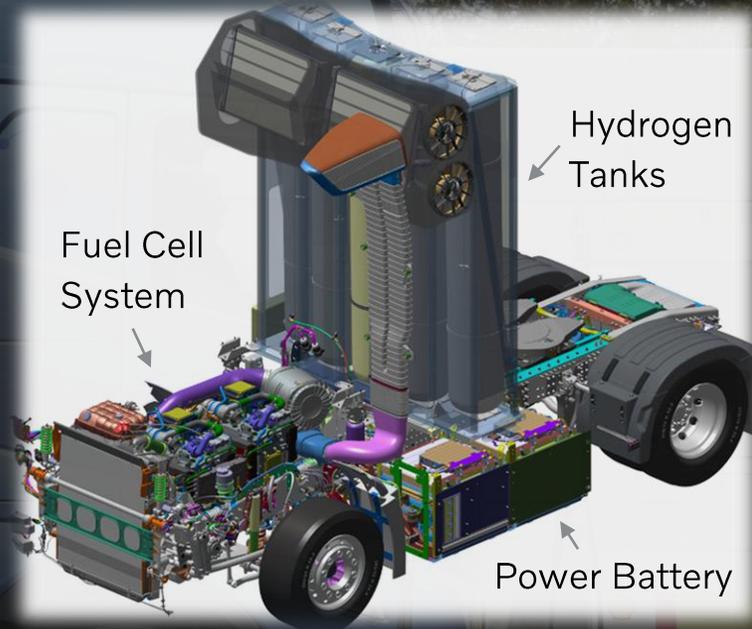
Less time for charging.



Grid limitations.



Wide industry adoption will drive H₂ availability and surplus.



Accelerating sustainable transport solutions

A team effort:

- Industrialization of electric commercial vehicles – more product on the market
- Continued performance steps in electromobility propulsion technology
- Scale up the industrial systems – reduce cost
- Secure availability of fossil-free fuels
- Invest in electric grid capacity
- Building dedicated public fast-charging infrastructure for trucks
- Coherent policies and taxations promoting sustainable transport.

V O L V O

THANK YOU!

V O L V O

Questions



V O L V O

Thanks for watching

Keep up to date with all the latest
decarbonisation news and information

Register today at

www.freightcarbonzero.com

